

Overview of issue conditions of the Government Bond - USD 2022

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN code	XS 0782720402
Name of bond	Government Bond USD 2022
First settlement date	21.05.2012
Maturity date	21.05.2022
Issue size	1 500 000 000,- USD
Nominal value	200 000,- USD and in integral multiples of 1 000,- USD in excess thereof
Issuing Method	syndicate
Issue price	99,082 %
Coupon rate	fixing, 4,375 % p.a.
Type of interest calculation	30/360
Coupon payment	semi-annually, on May 21 and November 21
Payment at redemption	100 % of nominal value
Coupon and redemption paying agent	CITIBANK, N.A. (London Branch, New York Branch)
Listing	Application form for stock quotation will be sent to Luxembourg Stock Exchange
Governing Law	English Law

Source: The Debt and Liquidity Management Agency, Radlinského 32, 813 19 Bratislava, Slovak Republic

